

RECONCILIATION OF NON-GAAP MEASURES

The following table reconciles our Consolidated Adjusted EBITDA to U.S. GAAP results for full year 2020 (in millions):

	FULL YEAR 2020
Net loss attributable to common stockholders	\$(85)
Net income attributable to non-controlling interest	\$586
Income tax provision	\$43
Interest expense, net of capitalized interest	\$1,525
Loss on modification or extinguishment of debt	\$217
Interest rate derivative loss, net	\$233
Other expense, net	\$112
Income from operations	\$2,631
Adjustments to reconcile income from operations to Consolidated Adjusted EBITDA:	
Depreciation and amortization expense	\$932
Loss from changes in fair value of commodity and FX derivatives, net	\$215
Total non-cash compensation expense	\$108
Impairment expense and loss on disposal of assets	\$6
Incremental costs associated with COVID-19 response	\$69
Consolidated Adjusted EBITDA	\$3,961

The following table reconciles our Consolidated Adjusted EBITDA guidance to Net income attributable to common stockholders for the full year 2020 (in billions):

	FULL YEAR 2020	
Net income attributable to common stockholders	\$0.2	\$0.5
Net income attributable to non-controlling interest	\$0.6	\$0.7
Income tax provision	\$0.1	\$0.2
Interest expense, net of capitalized interest	\$1.5	\$1.6
Depreciation and amortization expense		\$0.9
Other expense, financing costs, and certain non-cash operating expenses	\$0.4	\$0.2
Consolidated Adjusted EBITDA	\$3.8	\$4.1